

### PATIENT COMMUNICATION FORM

A. Family and Friends. It is the office policy of Foot & Ankle Institute/South Main Surgery Center not to release confidential medical information regarding your treatment to family members or friends, except for (i) parent/legal guardian, (ii) other persons authorized by the patient, (iii) as we may reasonably infer from the circumstances (for example, if you bring a family member or friend into the exam room, we will assume, unless you object, that that person is entitled to receive information regarding your treatment), (iv) in emergency situations, or (v) other as otherwise permitted by the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

If you, anticipate that you will need or want your medical information to be provided to family members, friends, or caretakers/babysitters, please indicate that below, so that we may best serve you. If you do not want any of your medical information provided to a family member, please check the line to the "no" response. By signing below, you authorize the following people to receive information regarding your treatment or care. (If you wish to add names later on, please confirm this in writing, or call our staff.)

Spouse: \_\_\_\_\_ yes \_\_\_ no \_\_\_ Ph# \_\_\_\_\_  
Parent: \_\_\_\_\_ yes \_\_\_ no \_\_\_ Ph# \_\_\_\_\_  
Other: \_\_\_\_\_ yes \_\_\_ no \_\_\_ Ph# \_\_\_\_\_  
\_\_\_\_\_ yes \_\_\_ no \_\_\_ Ph# \_\_\_\_\_  
\_\_\_\_\_ yes \_\_\_ no \_\_\_ Ph# \_\_\_\_\_

B. Alternative Communications. You are also entitled to specify alternative, reasonable means of communication, if you wish to be contacted by us in a certain way.

I hereby request the following means of contact only:

\_\_\_\_\_  
\_\_\_\_\_

**PRINTED NAME** \_\_\_\_\_

**Patient/Parent/Legal Guardian Signature:** \_\_\_\_\_

Date: \_\_\_\_\_ (authorization good for 1 year from date of signed authorization)

**\*\* Patient is responsible for any changes and or updates to this form. Notify office immediately for changes to take place to your "authorized to discuss account" record. \*\***

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FOR OFFICE USE - Changes to above authorized by patient over phone

Change Date Staff Initials \_\_\_\_\_ date: \_\_\_\_\_

# Patient Demographics Form

Chart No: \_\_\_\_\_



We appreciate your help in updating our records and acquiring any new information per government regulations.  
**ALL FIELDS DO REQUIRE COMPLETION**

Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Local Address: \_\_\_\_\_  
Street City State Zip code

Mailing Address: \_\_\_\_\_  
(If different than above) City State Zip code

Preferred Phone # (\_\_\_\_\_) \_\_\_\_\_ (H) (C) Alternate Phone # (\_\_\_\_\_) \_\_\_\_\_ (H) (C)  
Indicate home/cell indicate home/cell

Email Address: \_\_\_\_\_ Female \_\_\_\_\_ Male \_\_\_\_\_

Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ HOW DID YOU HEAR ABOUT Foot & Ankle Institute? \_\_\_\_\_

Name of Parent: (if under age 18) \_\_\_\_\_ Phone# \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ - \_\_\_\_\_ Phone # \_\_\_\_\_  
Name relationship to patient

Legal Guardian/Power of Attorney Yes \_\_\_ No \_\_\_ Name of legal guardian/POA \_\_\_\_\_  
(Please provide copy of POA or legal guardianship documents)

Primary Care Physician: \_\_\_\_\_ Referring Physician: \_\_\_\_\_

Are you covered under medical insurance? **YES** **NO** (circle the one that applies)

>>>>IF NO - then payment in full is required at the time service is provided. <<<<<

>> IF YES - Foot & Ankle Institute will submit claims on your behalf when ALL information below is completed <<

Primary Insurance Company's name:
Primary member on insurance coverage: circle one that applies SELF SPOUSE PARENT
Name of the primary member:
Date of birth of that member:
Copy of insurance card must be provided

Secondary Insurance Company's name:
Primary member on insurance coverage: circle one that applies SELF SPOUSE PARENT
Name of primary member:
Date of birth of that member:
Copy of insurance card must be provided

If a Workers Comp claim was filed, please provide adjustor's name: _____
Contact Phone# _____ Claim number: _____
Employer: _____ Phone#: _____
IN ORDER TO FILE WORKERS COMP CLAIMS, AUTHORIZATION FROM THE ADJUSTOR'S OFFICE IS REQUIRED. If not, health insurance coverage must be provided or cash payment in fill would be necessary. (a referral is not an authorization)

Employee: \_\_\_\_\_

Date: \_\_\_\_\_

Patient's Name: \_\_\_\_\_ Chart # \_\_\_\_\_

## CREDIT AND FINANCIAL CHARGE AGREEMENT

By signing below, I hereby authorize any benefits due to be paid directly to Foot & Ankle Institute and or South Main Surgery Center at 754 S. Main Street, Suite 3 St. George Utah 84770. I understand and agree that I am financially responsible for all deductible, co-insurance, co-pays, and non-covered service(s) or service(s) deemed as "non-medically necessary" by my benefit plan. I agree to pay all amount(s) owed within 30 days of when such amount(s) are incurred. I understand that it is my responsibility to provide my correct/updated insurance information and that this office will bill my insurance as a courtesy to me. However, regardless of insurance coverage, I agree that it is and shall remain my responsibility to pay all amounts owing as set forth herein. I agree that a late fee on all past-due balances until paid in full. In the event any amount(s) is/are referred to a third-party debt collection agency, I agree that in addition to any other amount(s) allowed for by law, (such as interest, court costs, reasonable attorney's fees, etc.) I will also be responsible for a collection fee of up to 40% of the principal amount(s) owing as allowed by state law, whether it be for the state of *Utah, Nevada, or Arizona*, based on location. The terms of this paragraph shall apply to all amount(s) incurred by me or by any individual for whom I have legal responsibility whether such amount(s) are incurred today or after today.

**PROOF OF INSURANCE:** All patients must complete our patient information form before seeing the doctor. You must provide valid and accurate insurance information in a timely manner, or you may be responsible for the balance of any claim(s) we file on your behalf. If payment is made it will be held and will become nonrefundable if the proper information is not provided within a reasonable time frame based on the member's insurance benefit carrier. If no insurance information is provided at time of service or no active benefits through medical coverage are available. I agree to pay the self-pay rate at the time service(s) is provided.

I also hereby expressly consent to receiving voice and or SMS (text) messages (including pre-recorded messages) on my mobile or any other telephone number(s) that I provide (either directly or through an intermediary) to Foot & Ankle Institute, LLC. I under and agree that such messages may be sent by Foot & Ankle Institute, may be sent via automated dialing technology (autodialed) and may consist of such things as appointment reminders and/or collection efforts.

PATIENT'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

PARENT or Legal Guardian's signature \_\_\_\_\_ DATE \_\_\_\_\_

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## Medical Information Release

I acknowledge that I have been provided a copy of the NOTICE OF PRIVACY PRACTICES of Foot & Ankle Institute and that Foot & Ankle may release all or portions of my medical record to me, and to people or companies responsible to pay the charges for my care, such as my insurance or health benefits companies, or workers compensation carriers. I further acknowledge that Foot & Ankle Institute may disclose my patient information to referring or treating health care providers and for payment and health care operations. I hereby authorize Foot & Ankle Institute to obtain my medical information from other health care entities and providers, including but not limited to, copies of lab results, diagnosis test reports, films/images and other clinical information deemed necessary by Foot & Ankle Institute's physician's or representatives. I understand that I may inspect my protected health information, request more information, and revoke this authorization, as permitted by the federal privacy regulations and in accordance with Foot & Ankle Institute's privacy policy.

PATIENT'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

PARENT or Legal Guardian's signature \_\_\_\_\_ DATE: \_\_\_\_\_

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## Consent to Treat

I hereby consent to the medical treatment, diagnostic tests and other procedures, which Keith R. Reber, DPM and/or S. Kent Burton DPM and/or Lary J. Smith, DPM and/or Carl C. Van Gils, DPM and/or Andrew B. Powell, DPM and/or Leon K. Reber, DPM and/or Brad S. Webb, DPM and/or Ryan T. Peterson, DPM and/or Nisha Andersen, FNP-C and/or South Main Surgery Center may deem advisable in treatment of my podiatric care.

PATIENT'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

PARENT or Legal Guardian's Signature: \_\_\_\_\_ DATE: \_\_\_\_\_

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## Medicare Patient Agreement (for Medicare patient's only)

Medicare member's Name \_\_\_\_\_ Medicare Subscriber Number \_\_\_\_\_

I hereby request that payment of authorized Medicare benefits be made either to me or on my behalf to Foot & Ankle Institute and/or South Main Surgery Center for any services furnished to me by that provider. I authorize any holder of medical information and any information needed to determine these benefits or the benefits payable for related service about me to release this information to The Center for Medicare & Medicaid Services and its agents. This authorization is in effect until I choose to revoke this authorization in writing.

MEDICARE MEMBER'S SIGNATURE: \_\_\_\_\_ Date: \_\_\_\_\_

Patient's Name: \_\_\_\_\_

Chart# \_\_\_\_\_

**PATIENT HISTORY**

What is your foot problem? \_\_\_\_\_ Duration of problem: \_\_\_\_\_

If this is due to an injury, give date of injury, description and location of injury: \_\_\_\_\_

Is this the first visit to a doctor for the problem? \_\_\_\_\_

**ALLERGIES:** \_\_\_\_\_ Are you allergic to any of the following:

<b>Adhesive</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Morphine</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Latex</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Iodine</b> <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Aspirin</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Sulfa Drugs</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Codeine</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Penicillin</b> <input type="checkbox"/> Yes <input type="checkbox"/> No

Other, please list (can use back of page) \_\_\_\_\_

**Height:** \_\_\_\_\_ **Weight:** \_\_\_\_\_

**DIABETES: Are you Diabetic?**     Yes     No If so, what type?     Type 1     Type 2 - Last A1c Value: \_\_\_\_\_

How do you manage your diabetes?     Diet     Insulin     Oral Medication

**Diabetic Physician's Name:** \_\_\_\_\_ **Phone#** \_\_\_\_\_

**SOCIAL HISTORY:**

Do you Smoke?  Never     Former     Everyday  
Do you Chew Tobacco?  Never     Former     Everyday

**IMMUNIZATIONS:**

If over age 65, have you had a pneumonia vaccine?  
 Yes     No If yes, Date: \_\_\_\_\_

**REVIEW OF SYSTEMS/MEDICAL HISTORY:**

Please circle/check the conditions for which you have been or are currently being treated for:

<b><u>Cardiovascular:</u></b> <input type="checkbox"/> Rheumatic Fever <input type="checkbox"/> Murmur <input type="checkbox"/> Heart Attack <input type="checkbox"/> Angina <input type="checkbox"/> Congestive Heart Failure <input type="checkbox"/> Hypotension <input type="checkbox"/> Hypertension	<b><u>Respiratory:</u></b> <input type="checkbox"/> Asthma <input type="checkbox"/> Pneumonia <input type="checkbox"/> Short of Breath <input type="checkbox"/> Emphysema	<b><u>Neurologic:</u></b> <input type="checkbox"/> Weakness <input type="checkbox"/> Numbness <input type="checkbox"/> Strokes <input type="checkbox"/> Seizures <input type="checkbox"/> Migraines
<b><u>Musculo-Skeletal:</u></b> <input type="checkbox"/> Serious injuries or disorders of the Back <input type="checkbox"/> Deformities <input type="checkbox"/> Loss of Strength <input type="checkbox"/> Fibromyalgia <input type="checkbox"/> Joint Pains <input type="checkbox"/> History of Osteoarthritis or Rheumatoid arthritis	<b><u>Skin:</u></b> <input type="checkbox"/> History of MRSA <input type="checkbox"/> Lesions <input type="checkbox"/> Moles <input type="checkbox"/> Eczema <input type="checkbox"/> Rashes	<b><u>Gastrointestinal:</u></b> <input type="checkbox"/> Hepatitis <input type="checkbox"/> Liver Dysfunction <input type="checkbox"/> Ulcers <input type="checkbox"/> Hiatal Hernia <input type="checkbox"/> Reflux <input type="checkbox"/> Diverticulitis <input type="checkbox"/> Diarrhea
<b><u>Endocrine:</u></b> <input type="checkbox"/> Diabetes <input type="checkbox"/> Hypoglycemia <input type="checkbox"/> Thyroid Dysfunctions	<b><u>Hematologic:</u></b> <input type="checkbox"/> Anemia <input type="checkbox"/> Bleeding Tendencies	<b><u>Genitourinary:</u></b> <input type="checkbox"/> Bladder Problems <input type="checkbox"/> Prostate problem <input type="checkbox"/> ESRD, CRF, ARF <input type="checkbox"/> Renal Insufficiency <input type="checkbox"/> Receiving Dialysis

Patient's Name: \_\_\_\_\_ Chart # \_\_\_\_\_

**FAMILY HISTORY**

Has anyone in your family (Mother, father, siblings, paternal/maternal grandparents, aunt, uncle etc.) had any of following? If so, who?

Arthritis: \_\_\_\_\_ Birth Defects: \_\_\_\_\_ Cancer (what Kind): \_\_\_\_\_  
Diabetes: \_\_\_\_\_ Heart Attack: \_\_\_\_\_ High Blood Pressure: \_\_\_\_\_  
Osteoporosis: \_\_\_\_\_ Stroke: \_\_\_\_\_

**SURGICAL HISTORY:** Please list or attach all surgeries you have had along with approximate dates:  
Type of Surgery - Approx. Date (use back of page when necessary)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you have any other condition or disease we should know about? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**CURRENT MEDICATIONS:**

(Please complete as much of the following information as possible, use back if needed, OR *attach a list*)

Name	Strength	Dosage/Frequency

Preferred Pharmacy: \_\_\_\_\_ Phone: \_\_\_\_\_

Employee: \_\_\_\_\_ Date: \_\_\_\_\_